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Jason Amerson,

Pro Se

UNITED	STATES	BANKR	UPTCY	COURT
SOUTHE	ERN DIST	TRICT OF	NEW Y	YORK

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In re:) Chapter 11
CELSIUS NETWORK LLC, et al.,1) Case No. 22-10964 (MG)
Debtors.) (Jointly Administered.)
))

JASON AMERSON'S AMENDED* MOTION FOR

ENTRY OF AN ORDER (I) TO REQUEST THE COURT TO

INVESTGATE IF THE DEBTOR AND/OR DEBTOR'S LEGAL

COUNSEL AIDED IN GRANTING FINANCIAL RELIEF TO AN

UNSECURED CREDITOR AFTER THE FEBRUARY 9TH, 2023

PROOF OF CLAIM BAR DATE OCCURRED, (II) TO REQUEST

THE COURT TO REMEDY ANY SUCH ACTS DETERMINED

TO BE A VIOLATION OF BANKRUPTCY LAW, (III)

GRANTING RELATED RELIEF

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030

^{*} The Amended Motion contains revisions to the Motion Title, Introduction, Argument, Conclusion, Relief, and Certificate of Title sections. Exhibit L was added.

Jason Amerson ("Mr. Amerson") files this Motion for Entry of an Order (I) To

Request the Court to Investigate if the Debtor and/or Debtor's Legal Counsel Aided in

Granting Financial Relief to an Unsecured Creditor after the February 9th, 2023 Proof of

Claim Bar Date Occurred, (II) To Request the Court to Remedy Any Such Acts Determined

to be a Violation of Bankruptcy Law, (III) Granting Related Relief. In support of his Motion,

Mr. Amerson respectfully states the following:

Pro Se Relief

Mr. Amerson repeats and reincorporates his previous requests around pro se relief.

Introduction

The general Bar Date for submitting a Proof of Claim against Celsius Network has undergone several extensions. Prior to the Bar Date set by the Court of February 9th, 2023, Unsecured Creditors were advised on multiple occasions and methods to be cognizant of the Bar Date deadline, should they choose to file a Proof of Claim (ref Exhibit A, B, C, D). Creditors were advised to verify their account balances were correctly reflected and to file a proof of claim if any discrepancies were identified. It was made amply clear that no consideration would be given to claims submitted *after* the Bar Date. The Proof of Claim submission process was outlined step by step on the Stretto website at the following link: https://case.stretto.com/celsius/file-a-claim

EXHIBIT A: Bar Date deadline notification email received on February 2nd, 2023 from Celsius

EXHIBIT B: Celsius @CelsiusNetwork Tweet published on February 2nd, 2023 regarding the Bar Date

EXHIBIT C: Celsius UCC @CelsiusUCC Tweet published on February 9th, 2023 regarding the Bar Date **EXHIBIT D:** Docket # 1846 filed on January 10th, 2023 to extend the Celsius Bar Date to February 9th, 2023

Against this notion, it has come to my attention that a Celsius Unsecured Creditor may have been afforded preferential treatment and potentially been granted a significant financial recovery of assets after the Court-ordered Proof of Claim Bar Date deadline of the February 9th, 2023. The Unsecured Creditor has provided evidence to suggest he received special treatment directly from the Debtor and their legal counsel, Kirkland & Ellis.

Specifically, on February 25th, 2023, an Unsecured Creditor, Mr. Simon Dixon purported on Twitter to be missing approximately 289 Bitcoin from his Celsius app balance (ref Exhibit E). He published a subsequent tweet on February 27th which included a Celsius app screenshot showing the 289 Bitcoin having a status of "Locked" (ref Exhibit F). In reference to the missing Bitcoin, Mr. Dixon went onto say in his own words that it was "STOLEN from my account on the day of the pause". According to Mr. Dixon, his Celsius account balance had ~289 Bitcoin (\$8.8) million USD) unaccounted for since the Celsius withdrawal pause on June 12th, 2022. Mr. Dixon purports to have sought and was granted relief sometime after the Bar Date, whereby his missing ~289 Bitcoin were returned to his account balance after having reached out directly for assistance to the Kirkland & Ellis and the Debtor (ref Exhibit G). Mr. Dixon clarified that the missing Bitcoin was related to an attempted loan request that was never issued and his Bitcoin collateral was never returned (ref Exhibit H, I). Docket # 974 indicates his Bitcoin balance on Celsius currently stands at ~309 Bitcoin (ref Exhibit J). Docket # 973 supports Mr. Dixon's assertion that activity occurred on June 9th and 12th, 2023 in connection with his loan request (ref Exhibit K). Furthermore, Docket # 2311 was released on March 24th, 2023 indicating that Mr. Dixon's Bitcoin account balance had indeed significantly increased to a total of ~589 (ref Exhibit L).

EXHIBIT E: Tweet published on Twitter by Celsius Unsecured Creditor, Simon Dixon on February 25th, 2023

EXHIBIT F: Tweet published on Twitter by Celsius Unsecured Creditor, Simon Dixon on February 27th, 2023

EXHIBIT G: Tweet published on Twitter by Celsius Unsecured Creditor, Simon Dixon on March 8th, 2023

EXHIBIT H: Tweet published on Twitter by Celsius Unsecured Creditor, Simon Dixon on February 25th, 2023

EXHIBIT I: Tweet published on Twitter by Celsius Unsecured Creditor, Simon Dixon on February 25th, 2023

EXHIBIT J: Data from Stretto Docket # 974 filed on October 5th, 2022

EXHIBIT K: Data from Stretto Docket # 973 filed on October 5th, 2022

EXHIBIT L: Data from Stretto Docket #2311 filed on March 24th, 2023

Argument

It is the general expectation by all Unsecured Creditors that they will be afforded fair and equitable treatment by the Court and the bankruptcy code as much as permitted by law. In that vein, the bankruptcy code outlines a process that should be applied to <u>all</u> parties if it is to remain just and impartial. The bankruptcy code itself was created with this goal in mind. I would argue that by allowing any single Creditor or group of Creditors to receive special or elevated access above other Creditors is a direct violation of the spirit of the law. In fact, I would submit it is the duty of the Court to maintain fair and equitable treatment wherever possible. This holds true for the Debtors legal counsel as well as any agents before the Court.

Evidence supporting Mr. Dixon's claim of having received financial relief by engaging directly with the Debtor's legal counsel, Kirkland & Ellis and Celsius <u>after</u> the Proof of Claim Bar Date may constitute a breach of bankruptcy law and/or Court defined processes, and may require a judicial remedy by the Court. Evidence put forth in this Motion support my argument that Mr. Dixon may have received unauthorized and preferential treatment <u>after</u> the Bar Date. Celsius has roughly 600,000 active Customers who are also Unsecured Creditors in the Celsius bankruptcy. They are <u>all</u> at the mercy of the Court and only ask for fair and equitable treatment. The Court should consider corrective actions against any past violations as well as punitive measures to ensure the integrity in the Bankruptcy Court process is not jeopardized for the remainder of this case.

Conclusion

It may be necessary for the Court to intervene to address potential conflicts or violations that <u>may</u> have occurred. <u>Should the Court determine</u> that the granting a significant financial recovery of assets to Mr. Dixon, by the Debtor thru the aid of Kirkland & Ellis, <u>after</u> the Bar Date was indeed a violation of the Court, for all the aforementioned reasons, this Motion should be **GRANTED**, thus ensuring that fair and equitable treatment of <u>all</u> Unsecured Creditors' interests are properly maintained, and bankruptcy law is upheld without exception.

Relief

The relief that I am seeking from this Court is for Your Honor to first inquire with the Debtor's legal counsel and the Debtor on this matter to determine if the Unsecured Creditor, Mr. Simon Dixon, was granted significant financial recovery of assets *after* the Proof of Claim Bar Date; secondly, determine if such acts constituted a violation of bankruptcy law and/or Court defined processes. Finally, should Your Honor conclude that such acts were inconsistent with bankruptcy code and/or Court defined process, I am requesting the following relief from the Court in the way of corrective and/or punitive measures to deter future violations and ensure that bankruptcy law is upheld. Such corrective measures should include nullification of the aforementioned financial recovery of assets granted by the Debtor to the Unsecured Creditor, Mr. Dixon. As for such punitive measures that may also be enacted by the Court, I will defer to the experience and wisdom of the Honorable Judge Martin Glenn regarding judicial enforcement and remedies based upon his understanding of the law.

Respectfully Signed,
Jason Amerson, *Pro Se*03/15/2023
/s/Jason Amerson

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CERTIFICATE OF SERVICE

I certify that on Wednesday, March 15th, 2023, a true and correct copy of Jason Amerson's Motion for Entry of an Order (I) To Request the Court to Investigate if the Debtor and/or Debtor's Legal Counsel Aided in Granting Financial Relief to an Unsecured Creditor after the February 9th, 2023 Proof of Claim Bar Date Occurred, (II) To Request the Court to Remedy Any Such Acts Determined to be a Violation of Bankruptcy Law, (III) Granting Related Relief.

Respectfully Signed,

Jason Amerson, Pro Se

03/15/2023

/s/Jason Amerson

EXHIBIT A:

Bar Date deadline notification email received on February 2nd, 2023 from Celsius.





Dear Customer.

As a reminder, our motion requesting an extension of the general Bar Date was approved by the Court earlier this year. The Bar Date is the deadline for all customers to file a claim. In approving this motion, the Bar Date was extended to February 9, 2023 at 5:00 pm ET.

Customers who agree with Celsius' scheduling of their claims as filed in the Schedules of Assets and Liabilities do not need to submit a Proof of Claim. Those who disagree with the claim as filed, or believe that they have a claim or claims against one or more Debtors separate and apart from the return of cryptocurrency set forth on the Schedules of Assets and Liabilities will need to submit proof of claim. The filed claim amount will supersede the amount listed in the Schedules. You can file a claim electronically through the Stretto website or by printing and mailing a claim form.

Upon submitting your form online, you will receive a confirmation email with a reference number for your proof of claim. If you choose to mail your claim, it must be received by the date and time above and you will need to submit two copies with a self-addressed and stamped return envelope to receive confirmation of receipt.

Additional information about our proofs of claim process can be found on the Stretto website. You may also recall that we created this video to help explain the claims process.

Celsius

EXHIBIT B:

Celsius @CelsiusNetwork Tweet published on February 2nd, 2023 regarding the Bar Date.

https://twitter.com/CelsiusNetwork/status/1621187989433982979?s=20



EXHIBIT C:

Celsius UCC @CelsiusUCC Tweet published on February 9th, 2023 regarding the Bar Date.

https://twitter.com/CelsiusUcc/status/1623673652465045505?s=20



EXHIBIT D:

Docket # 1846 filed on January 10th, 2023 to extend the Celsius Bar Date to February 9th, 2023 https://cases.stretto.com/public/x191/11749/PLEADINGS/117490110238000000031.pdf

22-10964-mg Doc 1846 Filed 01/10/23 Entered 01/10/23 09:34:53 Main Document Pg 1 of 6

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al., 1)	Case No. 22-10964 (MG)
	Debtors.)	(Jointly Administered)

ORDER (I) EXTENDING THE BAR DATES FOR SUBMITTING PROOFS OF CLAIM, (II) APPROVING NOTICE THEREOF, AND (III) GRANTING RELATED RELIEF

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") seeking entry of an order (this "Extended Bar Date Order"), (a) extending the Bar Dates to February 9, 2023 with respect to the Initial Debtors, (b) approving the form and manner of service of the notice of the Extended Claims Bar Dates, including the notice from the Notice and Claims Agent via the Debtors' mobile application, attached to the Motion as Exhibit B, with a link to the Notice of Extended Claims Bar Dates, attached to the Motion as Exhibit C, and (c) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the Southern District of New York, entered February 1, 2012; and this Court having the power to enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of these cases in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

EXHIBIT E:

Twitter tweet published by Celsius Unsecured Creditor, Simon Dixon on February 25th, 2023 https://twitter.com/SimonDixonTwitt/status/1629426001389268993?s=20



EXHIBIT F:

Twitter tweet published by Celsius Unsecured Creditor, Simon Dixon on February 27th, 2023

https://twitter.com/SimonDixonTwitt/status/1630139252485832708?s=20



EXHIBIT G:

Tweet published on Twitter by Unsecured Celsius Creditor, Simon Dixon on March 8th, 2023 https://twitter.com/SimonDixonTwitt/status/1633413679231250432?s=20



EXHIBIT H:

Tweet published on Twitter by Celsius Unsecured Creditor, Simon Dixon on February 25th, 2023 https://twitter.com/SimonDixonTwitt/status/1629689941499281408?s=20



EXHIBIT I:

Tweets published on Twitter by Celsius Unsecured Creditor, Simon Dixon on February 25th, 2023

 $\frac{https://twitter.com/SimonDixonTwitt/status/1629690911402737664?s=20}{https://twitter.com/SimonDixonTwitt/status/1629688665902399488?s=20}$



EXHIBIT J:

Data from Stretto Docket # 974 filed on October 5th, 2022

 $\underline{https://cases.stretto.com/public/x191/11749/CORRESPONDENCE/1174909152250000000280.pdf}$



EXHIBIT K:

Data from Stretto Docket # 973 filed on October 5th, 2022

 $\underline{https://cases.stretto.com/public/x191/11749/CORRESPONDENCE/1174910062250000000022.pdf}$

USER NAME	DATE	ACCOUNT TYPE	DESCRIPTIVE	PURPOSE	COIN	COIN QUANTITY	COIN USD
SIMON DIXON	6/9/2022	Earn	Outgoing	Collateral	BTC	(289.169295478)	(\$8,800,000.00)
SIMON DIXON	6/12/2022	Earn	Outgoing	Collateral	BTC	(289.169295478)	(\$8,800,000.00)
SIMON DIXON	6/12/2022	Earn	Incoming	Collateral	BTC	289.169295478	\$8,800,000.00

EXHIBIT L:

Data from Stretto Docket # 2311 filed on March 24th, 2023

https://cases.stretto.com/public/x191/11749/PLEADINGS/117490325238000000018.pdf

SCHEDULE F LINE	CREDITORS NAME	ADDRESS	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED	IS THE CLAIM SUBJECT TO OFFSET? (YES/NO)	EARN ACCOUNT	CUSTODY ACCOUNT	WITHHELD ACCOUNT
3.1.521642	SIMON DIXON	ADDRESS REDACTED			BTC 598.869994686094 CEL 1025.57610641084 ETH 3443.63301035971 LTC 99.94940499 USDT ERCZO 48764.6034112599		
► Enlargement ♣							
	SIN	CEL 1	598.869994686094 .025.57610641084				
		LTC 9	3443.63301035971 99.94940499 TERC20 48764.603411	2500			